

Notice Administrator for U.S. District Court

John Q. Investor
P.O. Box 0000
City, ST 00000-0000

Month 00, 0000

Dear Mr. Investor:

You are listed as an investor in XYZ Corp. stock. Enclosed is a notice about the settlement of a class action lawsuit called *North v. XYZ Corp.*, No. CV 00-5678. You may be eligible to claim a payment from the settlement, or you may want to act on other legal rights. Important facts are highlighted below and explained in the notice:

XYZ Corp. Securities Class Action Settlement

- **Security:** XYZ Corp. common stock (CUSIP: 12345X678)
- **Time Period:** XYZ Corp. stock bought in 1999
- **Settlement Amount:** \$6,990,000 for investors (17½ cents per share if claims are submitted for each share).
- **Reasons for Settlement:** Avoids costs and risks from continuing the lawsuit; pays money to investors like you; and releases XYZ from liability.
- **If the Case had not Settled:** There would have been a trial. Plaintiffs think they would have won \$3.03 per share if they won a trial. The Defendants think that Plaintiffs would not have won anything from a trial.
- **Attorneys' Fees and Expenses:** Court-appointed lawyers for investors will ask the Court for up to \$3,010,000 (7½ cents per share), to be paid separately by XYZ, as fees and expenses for investigating the facts, litigating the case, and negotiating the settlement.
- **Deadlines:**
 - **Claims:** Month 00, 0000
 - **Exclusions:** Month 00, 0000
 - **Objections:** Month 00, 0000
 - **Court Hearing on Fairness of Settlement:** Month 00, 0000
- **More Information:** www.XYZSettlement.com or,

Claims Administrator:

1-800-000-0000

XYZ Claims Administrator
P.O. Box 0000
City, ST 00000-0000

Lawyers for Investors:

Herman Green
Lawfirm LLP
100 Main St.
Suite 100
City, ST 00000-0000

Get more details in the enclosed Notice from the United States District Court for the District of State.